

Financial Aid Application Completion Initiative

Access and Agreement User Guide



Introduction to the Financial Aid Application Completion Initiative

The Financial Aid Application Completion Initiative in ISAC's Gift Assistance Program (GAP) Access portal provides the means for high school districts across the state to identify which of their students have completed the Free Application for Federal Student Aid (FAFSA[®]) in a given academic year and those who have completed nonparticipation forms.

Data available includes names of students; aggregate data for the entire student body; how many students are eligible for MAP and the federal Pell Grant Program; Expected Family Contribution (EFC) and Student Aid Index (SAI) ranges; and a listing of the first-choice colleges to which students have sent their FAFSA[®] results.

After activating your GAP Access Account (see the GAP Access page on the isac.org website for instructions), log in to GAP Access from the main login page. This will require your password and answering one of three potential challenge questions selected from when the account was registered.

To participate in the Financial Aid Application Completion Initiative, **your school principal** must certify and agree to the terms and conditions of the *Financial Aid Application Completion Participation Agreement for Illinois Educational Entities.* FAFSA[®] privileges require Primary Administrator acknowledgement to terms and conditions.

If the principal has already completed the Financial Aid Application Completion Participation Agreement, skip this section, and start at page 8.

GAP ACCESS		JB Pritzker, Governor, State of Illinois
User Login		
	Login	
	User ID	
	Password	
	Password	
	Login	
	Forgot Password? Forgot User ID?	
	Click here to register	
	COMPUTER SYSTEM USAGE WARNING	
	ident Assistance Commission (State of Illinois) computer system, which may information and may be accessed and used only for official business by authorized	

Logging in to GAP Access

Two-Factor Authentication, a security measure that requires both a password and a single-use verification code, is required every time a user logs in to the Gift Assistance Program (GAP) Access portal. The two factors are:

- 1. GAP Access User ID and Password
- 2. Single-use verification code obtained through an authentication application (unique code generated for each login).

The single-use verification code is obtained through an authentication application. ISAC recommends one of the following free applications (ISAC does not endorse or recommend one product over another):

- Google Authenticator
- Microsoft Authenticator
- Authy Authenticator

To log in to GAP Access, enter your GAP Access User ID and Password, and then select the two-factor authentication application you have opted to use.

				JB Prinker, Governer, Take of Bross
User Login				
Two-Factor Authentication Setup				
Options		Install	v	erify
Authenticator App Options Two-factor authentication is necessary to main	apps to download and inst	all on your Android or iPhone		e following authentication
	• 🚫 AU	thy Authenticator		
	• 🛈 m	crosoft Authenticator		
	• (C) aa	ogle Authenticator		
				Next 🕨
	AAs MAP Program	MTI Program I	KG Program IVG Prog	

Following the instructions on the screen, open the application on your device.

If your device has a camera option, point the camera at the QR code on the screen, or enter the code that is provided under the QR code box.

Once the QR code is submitted, a 6-digit verification code will be sent to your application.	GAPACCESS initial databases User Login Two-Factor Authentication Setup
This code expires very quickly.	Options Install Verify Add GAP Account to Authenticator Open the Google Authenticator app on your device, click the "4" button at the bottom of the screen, and point the camera at the QR code below or manually
You will need to enter the verification code on the Two Factor Authentication Setup screen.	enter the key code provided.
When you click Submit, you are officially logged into your GAP Access account.	Manual Key Code: EU72BD63HPSATWMN Enter the Verification code displayed in your Google authenticator app. Submit
After the GAP Access account has been added to the	Contact ISAC FAAs MAP Program MTI Program INQ Program IVQ Program

authentication application on the selected device, a new verification code must be obtained from the authentication application and entered at the time of every login.

Program Privileges

After a successful login, click the **Administration** tab. From there, click the **User Administration** menu option to access the School Users View page.

GAP ACCESS	TESTADMIN TEST2	JB Pritzker, Governor, State of Illinois
Administration Programs		
User Administration		
Welcome, TESTADMIN TEST2		
Last Login: 2024-01-29 11:00:56.638		
Update Profile		

Administration Functions

A phone icon appears on the Administration - School Users View screen.

School Name	Admin	Active	Primary			
INIVERSITY	N	Y		5	<u> 1</u>	0
UNIVERSITY	N	с		2FA Option	-	0
JNIVERSITY	Y	Y		c	1	0

The icon has two options:

- Generate One-time Use Code If a user does not have access to the application, they can notify their school administrator or School Services to request an authenticator code be sent to their e-mail. This code can only be used one time. A new code would need to be requested if the user needs to login again later.
- Reset Two Factor Authentication If a user changes to a new device (cell phone, tablet, other) or has
 decided to use a different application after the initial setup, the existing account will require a school
 administrator or ISAC to "Reset the Two-Factor Authentication" QR Code that is stored in the user profile in
 GAP Access. Once the QR code has been reset, the user will be able to re-register the account in GAP
 Access.

ser Adm	ninistration									
School Us					School Setup Code					
PS •	UNIVERS	ITY-00		•		School Use	rs Verification Rep	et .		
User ID	Last Name	First Name	M.C	School Name	Admin	Active	Primary			
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				UNIVERSITY	N	5General	te One-time Use Cod	19		0
				UNIVERSITY	N	AReset T	wo-Factor Authentic	tion 9		
				UNIVERSITY	N	Y		5 8	-	
									-	

Program Privileges Screen

To set a Financial Aid Application Completion privilege, click the appropriate button (None, Update or View) in the FAFSA[®] section, then click Save.

After saving, a message indicating that terms and conditions must be acknowledged will appear on the screen. This will be followed by an e-mail providing a link to certify the Financial Aid Application Completion Agreement. The direct link will be sent to the e-mail address provided when you initially registered for GAP Access.

Administration Programs				
User lanetech2				
Program Privileges				
Program Name	Privilege			
FAFSA	 None Update View None Update View 			
Other Privileges Access To Demo Y Privilege	Update 🗸	Add		Existing Privileges
			User Administration	Save Changes

Agreeing to Terms and Conditions

FAFSA Initiative Agreement					
WS - OKADSPORT S	S Reply	Keply All	\rightarrow Forward	ij	•••
To OISAC.DSDOtherSupport					
Start your reply all with: Completed. I completed this. I did this. I beedback					
You are receiving this e-mail from the Illinois Student Assistance Commission (ISAC) for FAFSA Initiative request by fcastell					
You will need to use the below URL to agree to terms and conditions with ISAC.					
https://isacportalspt.isac.org/web/guest/fafsa-agreement?schoolCode=140640					
DIGITAL PIN : 6335					
Please contact ISAC's School Services Department at 866.247.2172 or by e-mail at isac.schoolservices@isac.illinois.gov for	any questions	5.			

Check your e-mail for a message from <u>isac.schoolservices@illinois.gov.</u> The e-mail will provide a digital PIN and an embedded link that will allow you to read and agree to the terms and conditions of the *Financial Aid Application Completion Participation Agreement for Illinois Educational Entities*. Click the embedded link to go to the FAFSA[®] Agreement screen.

The **FAFSA®** Agreement screen is shown below. Follow these steps to agree to the terms and conditions.

- 1. Review the terms and conditions by clicking on the Terms and Conditions blue link.
- 2. If you agree to the terms and conditions, click the checkbox next to "I agree with the Terms and Conditions."
- 3. Enter the Digital PIN from the e-mail in the Digital PIN field.
- 4. Click **Submit**. Note: you will not receive any confirmation that the submission has completed.



Financial Aid Application Completion Participation Agreement

When the Terms and Conditions link from the FAFSA[®] Agreement page is clicked, the following screen displays the *Participation Agreement for Illinois Educational Entities*. This document should be read in its entirety prior to clicking the "I Agree with the Terms and Conditions" box on the FAFSA[®] Agreement screen.

FAFSA Completion Initiative Participation Agreement For Illinois Educational Entities

THIS FAFSA Completion Initiative Participation Agreement ("Agreement") is by and between the Illinois Student Assistance Commission, an agency of the State of Illinois ("ISAC"), and the Education Entity executing this Agreement ("EE"). "Party" or "Parties" means, individually, ISAC or EE as the context requires and, collectively, ISAC and EE. This Agreement is effective as of the date of ISAC's notice to EE that this Agreement has been accepted ("Effective Date").

To participate in ISAC's FAFSA Completion Initiative through GAP Access and access FAFSA Filing Status Information on students with whom EE has an Established Relationship, an authorized representative of the entity (e.g., the superintendent, highest level chief executive officer or other authorized representative for the entity) must complete and sign this FAFSA Completion Initiative Participation Agreement.

PLEASE READ THE FOLLOWING TERMS OF USE CAREFULLY AS THEY GOVERN USE OF THE FAFSA INITIATIVE PORTAL WITHIN GAP ACCESS. BY USING THE FAFSA INITIATIVE PORTAL, YOU ACCEPT THESE TERMS OF USE ON BEHALF OF YOUR EDUCATION ENTITY, AND ANY SUPPLEMENTAL TERMS OF USE THAT MAY GOVERN EDUCATION ENTITY'S USE OF THE FAFSA INITIATIVE PORTAL OR GAP ACCESS. THIS AGREEMENT MAY BE MODIFIED BY ISAC FROM TIME-TO-TIME AT WHICH TIME ACCESS WILL BE DENIED UNTIL YOUR EDUCATION ENTITY AGREES TO SUCH MODIFIED TERMS.

After reading the agreement and checking the "**I agree with the Terms and Conditions**" checkbox, log into GAP Access. The FAFSA[®] Initiative tab will not appear yet. You will need to return to the **Program Privileges** page to assign the appropriate privileges for your school's users as described on pages 4-5 of this guide. Then log out of GAP Access before continuing.

Financial Aid Application Completion: School Summary Screen

After completing steps 1-4, when you next log in to GAP Access, the FAFSA[®] Initiative tab will appear.

Click the **FAFSA® Initiative** tab to go to the Financial Aid Application Completion: School Summary screen. The screen displays the Financial Aid Application Completion data for the school.

AFSA Completi	ion: School S	Summary					
Select School Scr	ool Summary						
ANE TECHNICA	L HIGH SCH	DOL 140640					
ddress HICAGO, IL 60618 Thone Trincipal		Approval Y Closed Demo Loaded 06/18/2013 CPS Y CITE		NOTICE The Financial Aid Application Completion function cannot provide match data about yo students' completion status until FAFSA information is received from the U.S. Department of Education (ED ED has announced this will r begin until the first half of March. ISAC will be able to provide updated match data	ur)).		
				once ED has begun releasing	1		
intries displayed 10	v			once ED has begun releasing FAFSA information.		Filter	
Graduation Year 1024 Students College Choices SAI Range	Class Size	Filed FAFSA	Filed, bas EFC/SAI	once ED has begun releasing	Pell Elig	Filter MAP Elig	Total Opt Out
Straduation Year 024 itudents college Choices iAI Range inmatched Opt Outs 023 itudents college Choices	Class Size			once ED has begun releasing FAFSA information. Filled, no EFC/SAI	Pell Elig	MAP Elig	
ntries displayed 10 Graduation Year N24 Students College Choices SAI Range Jamatched Opt Outs N23 College Choices EFC Range	Class Size 894	0	0	once ED has begun releasing FAFSA information. Filled, no EFC/SAI	Pell Elig	MAP Elig	0

The School Summary screen will display:

- Graduation Year
- Filed FAFSA®
- Filed, No EFC/SAI
- MAP Eligible

- Class Size
- Filed, has EFC/SAI
- Pell Eligible
- Total Opt Out

The blue menu items listed under the Graduation Year column on the School Summary screen (**Students, College Choices** and **EFC/SAI Range**) are links to additional detail pages.

Graduation Year

College Choices SAI Range Unmatched Opt Outs

College Choices

EFC Range

2024

2023 Students

Students

The blue menu items listed under the Graduation Year column on the School Summary screen (page 8) **Students, College Choices** and **EFC/SAI Ranges**, are links to additional detail pages.

Click the **Students** link to view the Details page. The Details page displays a listing of senior students with associated information status and potential MAP eligibility data.

·	ation Progr	ams								
FAFSA	Completio	on: Details G	Braduation Y	ear 2024						
School Su	immary									
Test H	ligh Sch	ool-1234	45							
Address			Approval							
23 Some	Street									
Chicago, Il	L 54321		Closed							
Phone			Demo Loaded							
rincipal										
ппстраг			CPS							
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ontact										
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			Admin Waiver .					ilter Search all f		
Select 0	Opt Out Waiver ஂ	Paper Waiver Completed	Admin Waiver - FAFSA Simplification	Last Name 🌣	First Name 🌣	MI \$	Г DOB ≎	FAFSA Status	elds using glol Ini ial FAFSA Received Date	bal function MAP Elig College ≎
			FAFSA	Last Name 🌣	First Name 0	MI ¢ M			Ini ial FAFSA	MAP Elig
Select 0			FAFSA	Last Name 🗘	First Name 🌣		DOB 🛇	FAFSA Status ≎	Ini ial FAFSA	MAP Elig
Select O	Waiver 🗘	Completed	FAFSA Simplification	Last Name 🌣	First Name 0	м	DOB © 06/16/2006	FAFSA Status	Ini ial FAFSA	MAP Elig
Select 0	Waiver 0	Completed	FAFSA Simplification	Last Name 🌣	First Name 0	M	DOB 06/16/2006 10/19/2005	No FAFSA Filed	Ini ial FAFSA	MAP Elig
Select ©	Waiver \diamond	Completed	FAFSA Simplification	Last Name 🌣	First Name 🌣	M R D	DOB 0 06/16/2006 10/19/2005 10/09/2005	No FAFSA Filed	Ini ial FAFSA	MAP Elig
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	Waiver 0	Completed	FAF SA simplification	Last Name O	First Name 0	M R D G	DOB 0 06/16/2005 10/19/2005 10/09/2005 09/23/2005 10/17/2005 03/16/2006	No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed	Ini ial FAFSA	MAP Elig
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Select C	Waiver O	Completed	PAF SA Simplification	Last Name 🌣	First Name 0	M R D G	DOB 0 06/16/2005 10/19/2005 10/09/2005 09/23/2005 10/17/2005 03/16/2006 10/25/2005	No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed	Ini ial FAFSA	MAP Elig

- Select Selection tool to be used for the "Delete Selected" option.
- **Opt Out Waiver** If marked, signifies the student has completed a nonparticipation form; either the school has received a paper waiver or the student/parent has completed an online form from the Student Portal.

Note: Online forms submitted through the Student Portal much have an exact match to the student's **First Name, Last Name, DOB**, and **School** to match to the GAP Access record. If they don't match, the checkbox will not populate, and the form will need to be edited and resubmitted.

- **Paper Waiver Completed** If marked, signifies the school has received a paper waiver version of the nonparticipation form
 - Marking this checkbox will populate the student's Opt Out Waiver checkbox as well
- Admin Waiver FAFSA Simplification If marked, signifies the school attempted to contact the student to assist them in completing their Opt Out Waiver (paper or online) but was unsuccessful
 - Can only be completed and saved by a Admin account
- Last Name Student's Last Name
- First Name Student's First Name
- MI Student's Middle Name
- **DOB** Student's Date of Birth
- FAFSA[®] Status There are three possible statuses for a student record:
 - No FAFSA[®] Filed: The student did not file a FAFSA[®]
 - Filed, has EFC/SAI: The student filed a FAFSA[®] and an Expected Family Contribution (EFC) or Student Aid Index (SAI) was calculated.
 - **Filed, no EFC/SAI**: The student filed a FAFSA[®] however, some information was incomplete, or the information provided prevented an EFC or SAI from being calculated.
- Initial FAFSA[®] Received Date Date that the Initial FAFSA[®] was received by the FAFSA Processing System for the year
- MAP Eligible College Y or N based on the student's potential Monetary Award Program (MAP) eligibility at the college listed first by the student on the FAFSA[®]

Paper Waiver Save Changes

Paper Waiver Save Changes

If a student has submitted a paper version of the FAFSA[®] nonparticipation form to the school, click on the **Paper Waiver Completed** checkbox of the appropriate student. Ablue checkbox will appear. To confirm this selection, click **Paper Waiver Save Changes** and the student's **Opt Out Waiver** checkbox will now be populated. If you do not click Save Changes the record will not be saved.

If the Paper Waiver Completed checkbox has been saved in error, just uncheck the box and click Paper Waver Save Changes again. If the only opt out record is the Paper Waiver Completed, then the Opt Out Waiver box will be unchecked. If there is a record submitted from the online Student Portal form, then this will remain checked.



Admin Waiver - FAFSA Simplification

If a student has not filed their FAFSA[®], Alternative Application, or completed a FAFSA[®] nonparticipation form *and* the school has attempted to assist the student but was not successful in doing so, a Administrator may check this box to indicate the school's attempt to assist the student.

After clicking on the Admin Waiver - FAFSA Simplification checkbox, select the Admin Waiver Save Changes.





Excel Report

To generate an Excel report of the Financial Aid Application Completion: Details Graduation Year screen's table, click on the **Excel Report** button at the bottom of the screen. The data can then be sorted as needed by the above listed columns (i.e., by FAFSA[®] Status, etc.).

				Exce	el Report
Paper Waiver Save Changes	Admin Waive	er Save Changes	Excel Report	Back	
Contact ISAC	FAAs	MAP Program	MTI Program	ING Program	IVG Program

Financial Aid Application Completion: Student Detail

Add and Delete Functionality

The Add/Delete feature is available on the FAFSA[®] Completion School Summary screen. Use this function to:

- Add student records to your school's list
- Delete student records that should not appear on the school's list
- To make name or date of birth adjustments

Please keep in mind that neither the add, delete or adjustment functions make any change to FAFSA® data. The impact of any change made in the FAFSA® Initiative system is to the school's student list only. Subsequently, FAFSA® data is matched against the student list. Adjusting demographic data could improve the ability for the system to match the student record with a FAFSA®.

IMPORTANT NOTE: The Add and Delete functions make immediate changes to the school's student list. However, the FAFSA® match against that list only occurs once a week. So, you may not see an immediate change in the FAFSA® Status, Initial FAFSA® Received Date and MAP Eligible 1st Choice College fields. Typically, new FAFSA® match data is available to schools on Monday morning.

FAFSA	Completio	n: Details	Graduation	1001 2021						
School S	Summary									
Test	High Sch	ool-123	845							
Address			Approval							
L23 Som			Closed							
-	IL 54321		Closed							
Phone	_		Demo Loade	bed						
Principal			CPS							
			CITE							
Contact										
Contact	_	-								
	-	-					F	ilter Search all		
Select 0	Opt Out Waiver ◊	Paper Waiv Completed	Admin Waiver - FAFSA Simplification	Last Name 0	First Name	MI O	F Dob ≎	ilter Search all FAFSA Status	fields using glob Initial FAFSA Received Date	bal function MAP Elig College 3
Select 0			FAFSA	Last Name 🌣	First Name	MI O M			Initial FAFSA Received Date	MAP Elig
Select 0	Waiver 0	Completed	FAFSA Simplification	Last Name 0	First Name		DOB 🗘	FAFSA Status	Initial FAFSA Received Date 0	MAP Elig
Select O	Waiver 0	Completed	FAFSA Simplification	Last Name 🌣	First Name 0	м	DOB © 06/16/2006	FAFSA Status O No FAFSA Filed	Initial FAFSA Received Date	MAP Elig
Select ©	Waiver 0	Completed	FAFSA Simplification	Last Name 🗧	First Name 0	M R	DOB 0 06/16/2006 10/19/2005	No FAFSA Filed	Initial FAFSA Received Date ©	MAP Elig
	Waiver 0	Completed	FAFSA Simplification	Last Name 0	First Name 0	M R D	DOB © 06/16/2006 10/19/2005 10/09/2005	No FAFSA Filed	Initial FAFSA Received Date	MAP Elig
Select ©	Waiver 0	Completed	FAFSA Simplification	Last Name 0	First Name 0	M R D	DOB © 06/16/2006 10/19/2005 10/09/2005 09/23/2005	No FAFSA Filed	Initial FAFSA Received Date	MAP Elig
Select ©	Waiver ©	Completed	FAFSA Simplification	Last Name 0	First Name 0	M R D G	DOB 0 06/16/2006 10/19/2005 10/09/2005 09/23/2005 10/17/2005	No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed	Initial FAFSA Received Date	MAP Elig
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Select ©	Waiver •	Completed	FAFSA Simplification	Last Name 0	First Name 0	M R D G	DOB 0 06/16/2005 10/19/2005 09/23/2005 10/17/2005 03/16/2006 10/25/2005	PAFSA Status No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed No FAFSA Filed	Initial FAFSA Received Date	MAP Elig

Financial Aid Application Completion: Student Detail

Add a Student Record

To add a student record, click the Add Add button and a data entry box will appear. Enter the student's first name, last name, middle initial, and date of birth and click the Save button. All four fields are required to add a record.

Student Details	
First Name	
Last Name	
мі	
DOB	
Save	

After entering and saving the student's details, you should see a "Successfully Inserted!" message.

Student Details	
Successfully Inserted!	
First Name	Jerry
Last Name	Smith
MI	x
DOB	01/01/2006
Save	

The student's name will appear in the proper alphabetical order position on the student list. You may use the filter function to quickly find a student record.

ELGHOLSTO	DN@CPS.EDU							Filter smith			
Select 🗘	Opt Out Waiver ≎	Paper Waiver Completed	Admin Waiver - FAFSA Simplification	Last Name 🗘	First Name 🗘	MI ¢	DOB 🗘	FA⊢SA Status ⇔	Initial FAFSA Received Date	MAP Elig College 🌣	
								No FAFSA Filed			
				SMITH	JERRY	x	01/01/2006	No FAFSA Filed			
								No FAFSA Filed			
			Entries display	ed 10 ~	1-3 of 3	records	ia a 1 ►	> =			

Save

Financial Aid Application Completion: Student Detail

Delete a Student Record

To delete a student record, select the student(s) to delete by checking the box in the **Select** column.

*It is highly recommended that you only delete one student at a time as you will NOT get a warning once you click the Delete Selected Delete Selected button.

After you have selected the record, click the Delete Selected Delete Selected button..

ELGHOLSTO	DN@CPS.EDU						Fil	Iter smith		
Select 🗘	Opt Out Waiver ≎	Paper Waiver Completed	Admin Waiver - FAFSA Simplification	Last Name 🗘	First Name 🗘	MI ¢	DOB 🛇	FAFSA Status	Initial FAFSA Received Date	MAP Elig College ♦
0							06/22/2006	No FAFSA Filed		
				SMITH	JERRY	х	01/01/2006	No FAFSA Filed		
							11/01/2005	No FAFSA Filed		
			Entries display	ed 10	✓ 1-3 of 3	records	ia a 1 ⇒	P1		
Add	Delete Selec	ted Pape	r Waiver Save (Changes	Admin Waiver S	ave Changes	Excel Report	Back		

Adjust Demographic Information

Click on the one of the student's details (Last Name, First Name, MI, or DOB) and the Student Details box will appear. You will be able to edit the demographic information as you want it to appear. Click on the **Save** button.

	N@CPS.EDU							Filter smith		
elect 🌣	Opt Out Waiver ≎	Paper Waiver Completed	Admin Waiver - FAFSA Simplification	Last Name 🛇	First Name 🔇	> MI ≎	DOB 🗢	FAFSA Status ≎	Initial FAF SA Received Date ⇔	MAP Elig College
								No FAFSA Filed		
				SMITH	JERRY	×	01/01/2006	No FAFSA Filed		
								No FAFSA Filed		
					_	1				
Stude	ent Details					Student D	etails			
First Nam	le	JERRY				Student D Successfully Upo		John		
First Nam Last Nam MI	le	SMITH X			F	Successfully Upo First Name .ast Name		John SMITH X		
First Nam Last Nam	le	SMITH			F	Successfully Upo First Name .ast Name	latedi	SMITH		
First Nam Last Nam MI DOB	e	SMITH X 01/01/2006			F	Successfully Upc First Name .ast Name MI DOB Save Car	latedi	SMITH X		

The adjusted record is now set for the student and is the one that will be used in the next match cycle.

Student Record Upload

The student record upload process allows <u>Private schools only</u> to upload a current list of seniors. Once uploaded, the student list will then be used to match FAFSA[®] and Alternative Application completion data. It is important to note that the Financial Aid Application Upload function is separate from the State Scholar Program File Upload process. The Public school's data list of seniors will be provided from the Illinois State Board of Education.

The student list file must be formatted in Microsoft Excel 2003 or above (XLS, XLSX, XLSS), or in CSV (Comma Delimited), and follow ISAC's prescribed file layout.

The data elements that will need to be uploaded for the high school's current senior class are:

- Last Name
- First Name
- Middle Initial
- Date of Birth

Please note: The Financial Aid Application Upload function is available only to private high schools. The upload button is disabled for public high schools. Submission of private high school data via the Financial Aid Application Upload function will populate the senior data and any additional files uploaded will completely replace the data that is currently presented on this page, as well as on the Financial Aid Application Completion Initiative page. Adding and/or deleting individual student records must be completed manually. The file must contain your entire senior class and must not include a header.

To upload individual or multiple students, click on the FAFSA® Student Record Upload tab

FAFSA Student Record Upload

Upload: History

Guidelines and Samples - provides formatting information regarding the data to be submitted. You'll find two options: **FAFSA® Guidelines**, and **Sample: Excel**

		TEST TEST	JB Pritzker, Governor, State of Illinois
Administration School Programs	s		
schools. Submission of private high s uploaded will completely replace the	ation Upload function is available only to p school data via the Financial Aid Application data that is currently presented on this pag	rivate high schools. The upload button is disa n Upload function will populate the senior dat e, as well as on the 2024 Financial Aid Applica uually. The file must contain your entire senior	a and any additional files ation Completion Initiative
Upload History		Refresh Upload File	Guidelines & Samples
# File Name	Status Uploaded Date	Uploaded User ID	
Showing 1-1 of 1 entries			< < <u>1</u> ► ►
	Guidelines & FAFSA Guideli Sample: Excel		

FAFSA® Guidelines - After opening this window, you see the format table and two options on the right to print *A* or download *A* an Excel spreadsheet with the data fields in the appropriate order.

All files must be formatted in Microsoft Excel 2023 or above, or in CSV, and follow ISAC's prescribed file layout.

ines and	Samples	×
Length	Name	a y
35	Last Name	
16	First Name	
1	MI	
10	DOB MM/DD/CCYY	
	Length 35 16 1	35 Last Name 16 First Name 1 MI

Sample: Excel – Will download an Excel file of sample data in the described format

Upload: Uploading a File

Do not password protect the file. Do not use any punctuation – periods, apostrophe, dashes

To upload a file, click the Upload File button between Refresh and Guidelines & Samples



Next, a dialog box will appear, prompting you to browse your computer to Select File to upload:

	TEST TEST	JB Pritzker, Governor, State of Illinois
Administration School Programs		
schools. Submission of private high school data via uploaded will completely replace the data that is cur	Inction is available only to private high schools. The upload button is d the Financial Aid Application Upload function will populate the senior o rently presented on this page, as well as on the 2024 Financial Aid App rds must be completed manually. The file must contain your entire sen	data and any additional files lication Completion Initiative
+ Select File	Refresh Upload F	ile Guidelines & Samples
Upload History		
Entries displayed 10 🖌		Filter
# File Name Status Showing 1-1 of 1 entries	Uploaded Date Uploaded User ID	[4 ≺ <mark>1</mark> ≻ ≻]

Browse your computer to find the file you wish to upload. Double click on the desired file, to load it into the dialog box. Confirm it is the file you want to use and click **Upload**. If not, click **Cancel** or **X** \bigcirc to delete it form the dialog box.



Once the file upload is completed successfully, the file will appear with a "Upload Complete" status and no further action is required.

Your current senior student list is now available in the Financial Aid Application Completion section of GAP Access. These students will be included in the next FAFSA[®] and Alternative Application records matching cycle.

Current match results are available weekly on Monday mornings.

Up	load History		Refresh	Upload File Guidelines & Samples
Entri	es displayed 10 🗸			Filter
#	File Name	Status	Uploaded Date	Uploaded User ID
1	TestDocument_updt501007_501007_18828.xlsx	Queued	2024-02-01 11:42:04.517	updt501007
Show	ing 1-1 of 1 entries			a a 1 b b

<u>File Status</u>

Upload Complete – This means the file has been accepted and has passed all validation. The student list is now available in the FASFA Completion section of GAP Access. No further action required.

If your file will not upload, check that the file follows the required format. If you have any questions or need assistance, please contact ISAC's School Services Department by calling 866.247.2172 or by sending an e-mail message to <u>isac.schoolservices@illinois.gov</u>.

Financial Aid Application Completion: College Choices Screen

Graduation Year

College Choices

College Choices EFC Range

SAI Range Unmatched Opt Outs

2024 Students

2023

Students

The College Choices screen lists the colleges designated as "1st Federal School Code" on the FAFSA® by the students from your school. The schools are listed based on the number of students indicating that school, with the highest number listed first to the lowest number.

To view the screen, click on the blue **College Choices** link from the FAFSA[®] Completion: School Summary page.

Person Administrati	ion School Programs		
AFSA Completi			
	on: School Choice Graduation Year 2023		1
Select School Sch	ool Summary		
	L HIGH SCHOOL 140640		
uddress Phone	Approval Y Closed		
rincipal	Demo Loaded 06/18/2013 CPS Y CITE		
Contact		5	ilter
ISIR First School 🛛 🚖	School Name	🚖 State Code	Students to Attend
ISIR First School 🔶	School Name UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN	🔷 State Code	Students to Attend 169
001775	UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN	IL	169
01775 01776	UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN	IL	169 103
01775 01776 01739	UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN UNIVERSITY OF ILLINOIS AT CHICAGO	IL IL	169 103 79
01775 01776 01739 01671	UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN UNIVERSITY OF ILLINOIS AT CHICAGO NORTHWESTERN UNIVERSITY	1L 1L 1L	169 103 79 52
01775 01776 01739 01671 01710	UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN UNIVERSITY OF ILLINOIS AT CHICAGO NORTHWESTERN UNIVERSITY DEPAUL UNIVERSITY	1L 1L 1L	169 103 79 52 51
001775 001776 001739 001671 001710 002325	UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN UNIVERSITY OF ILLINOIS AT CHICAGO NORTHWESTERN UNIVERSITY DEPAUL UNIVERSITY LOYOLA UNIVERSITY CHICAGO	1L 1L 1L 1L 1L	169 103 79 52 51 46
001775 001776 001739 001671 001710 002325 003895	UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAIGN UNIVERSITY OF ILLINOIS AT CHICAGO NORTHWESTERN UNIVERSITY DEPAUL UNIVERSITY LOYOLA UNIVERSITY CHICAGO UNIVERSITY OF MICHIGAN-ANN ARBOR	IL IL IL IL MI	169 103 79 52 51 46 32

<u>Columns</u>

- ISIR First School -- 1st Federal School Code listed on the FAFSA®
- School Name -- Name of the school associated with the school code
- State Code -- The mailing code for the state in which the school is located
- Students to Attend -- The number of your students designating that school as their 1st Federal School Code on the FAFSA[®]

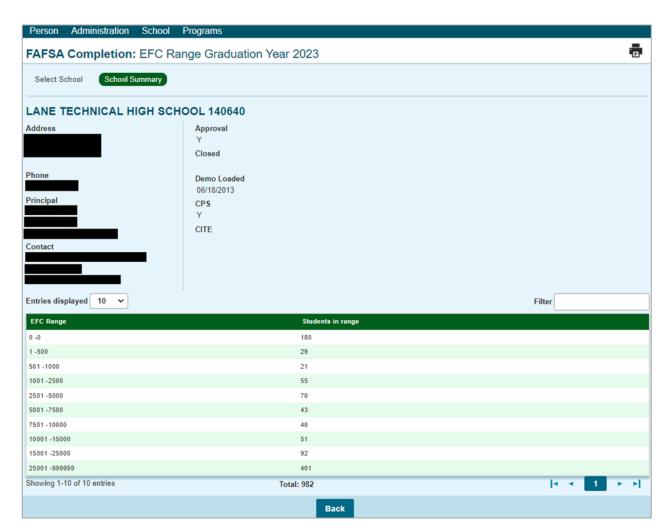
Financial Aid Application Completion: EFC and SAI Ranges

To view this screen, click on the blue **EFC or SAI Range** link from the FAFSA[®] Completion: School Summary page.

<u>Columns</u>

- EFC or SAI Range -- Expected Family Contribution or Student Aid Index ranges
- Students in Range = The number of students in the EFC or SAI range from your school

Graduation Year
2024 Students College Choices SAI Range
Unmatched Opt Outs
2023 Students College Choices
EFC Range



Financial Aid Application Completion: Unmatched Opt Outs

New to the 2024 graduation year list of view options is an **Unmatched Opt Outs** view.

To view this screen, click on the blue **Unmatched Opt Outs** link from the FAFSA[®] Completion: School Summary page.

This option allows schools and ISAC users to view the unmatched nonparticipation form submissions (submitted from the Student Portal and developed from the student roster list).

Graduation Year					
2024 Students College Choices SAI Range					
Unmatched Opt Outs					
2023 Students College Choices EFC Range					

It will include the following information from each of the unmatched forms:

- Student First Name
- Student Last Name
- Student Date of Birth
- Student Email (or Parent Email if the submitted form was completed by a parent)
- Date of the submission

Administration	Programs						
FAFSA Completion: School Unmatched Opt Outs Graduation Year 2024							
Select School	School Summary School	ool Unmatched Opt Outs					
LANE TECHNICAL HIGH SCHOOL 140640							
Address		Approval					
CHICAGO, IL 60618	3	Y Closed					
Phone		Demo Loaded					
Principal		06/18/2013 CPS Y CITE					
Contact							
Entries displayed 10 V							
Student First Name	🗧 🔶 Student Last Na	me 🔶 Student Date of Birth	🔶 Student/Parent Email	\diamondsuit Date of the submission \diamondsuit	Submitted by 🔶		
AC	TEST	06/21/2005	testone@test.org		Student		
Showing 1-1 of 1 en	tries			▲ ▲	1 🕨 🕨		

Troubleshooting

Following are a few common reasons why a FAFSA® may not show as filed.

- Timing of when the FAFSA® was submitted
 - The newest FAFSA® matches are available every Monday morning. If the student filed Monday afternoon, the FAFSA® will not appear until the following Monday.

• The students' names must match.

- The following are common no-match reasons due to name discrepancies:
 - Switching the first and last name
 - Student filed the wrong year FAFSA[®].
 - Student list may not show a middle initial, but the FAFSA[®] was filed using a middle initial
 - Student does not show name suffix (II, Jr., Sr.), but the FAFSA[®] was filed using a name suffix.
 - Student filed the FAFSA[®] using a name suffix as part of the last name or first name.
 - Student has a hyphenated last name. Confirm the FAFSA[®] was filed using the hyphenated name. Check if a space was used between the name and the hyphen.
- Inconsistent Date of Birth

• Incorrect high school name.

 If the school's name is City High School but the FAFSA[®] was filed using West Campus High School, that could cause a no-match

If you are not able to find a discrepancy in the name or date of birth, contact ISAC's School Services Department by calling 866.247.2172 or sending an e-mail message to <u>isac.schoolservices@illinois.gov</u> for assistance.

Reminders for preventing file upload errors:

- The file must follow the ISAC template.
- Do not password protect the file.
- Do not use any punctuation periods, apostrophe, dashes

	Α	В	С
1	Order	Name	Length
2	0001	Last Name	35
3	0002	First Name	16
4	0003	MI	1
5	0004	DOB MM/[10